



Annexure IV

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 3,00,00,000 Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Yash Hineshkumar Mehta, have verified the relevant records and documents of **CHARTERED LOGISTICS LIMITED** (the Company) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, no proposed allottee(s) forms part of promoter or promoter group.
- b) Following are the Proposed allottee(s) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

SR NO	NAME OF THE PROPOSED ALLOTTEE
1	AMIT GUPTA
2	ASHOK KANKUMAR AGARWAL
3	SANTOSH BERIA
4	ANUP GUPTA
5	PARAS SUBHASHCHANDRA JAIN
6	RAHUL AGARWAL
7	DEEPSHIKHA ARORA



YASH MEHTA & ASSOCIATES
Company Secretaries

Address : 67, Chinubhai Tower, Besides H.K. College, Opp. Handloom House,
Ashram Road, Ahmedabad – 380009.

☎ - 9913069848 ☎ - 079-46044489, Web – www.ymassociates.in
✉ - yash.ymassociates@gmail.com, support@ymassociates.in

8	AGRAWAL ARCHIT RAMRATAN
9	AGRAWAL RAGHAV B
10	CHAITANYA H AGRAWAL
11	NIRANJAN PRAGJI THAKKAR
12	MITTAL PRAFULL MISTRY
13	DOSHI VIRALBEN H
14	VIMAL KISHORE PARWAL HUF
15	NIDHI AGGARWAL
16	TINA AGGARWAL
17	M REKHA
18	MUNISH KUMAR
19	AMIT GARG
20	ADISHAKTI STEELS
21	SURENDRA KUMAR AGARWAL HUF
22	PRAKASH KUMAR AGARWAL HUF
23	BORA PRASHANT PRAKASH
24	SMITA AGRAWAL
25	V M PATADIA (HUF)
26	AMIT HARIPRASAD KARIWALA
27	SUNIL BAGARIA
28	GAURAV TIBREWAL
29	NARENDRA KUMAR PORWAL
30	SEEMA ANILKUMAR MODANI
31	HIMESH NARAYAN HUF
32	ATUL NARAYAN HUF



YASH MEHTA & ASSOCIATES
Company Secretaries

Address : 67, Chinubhai Tower, Besides H.K. College, Opp. Handloom House,
Ashram Road, Ahmedabad – 380009.

☎ - 9913069848 ☎ - 079-46044489, Web – www.ymassociates.in
✉ - yash.ymassociates@gmail.com, support@ymassociates.in

33	JAGDISH AGAL HUF
34	RAM RATAN CHIRANIA
35	SANGHVI CYLINDERS PRIVATE LIMITED
36	CHINMAYEE CHOUDHARY
37	ANCY P ANTO
38	MURTUZA SHABBIR ARSIWALA
39	SHILPI PARWAL
40	ANURAG LOHIYA
41	NAMRATA LOHIYA
42	NIVEDITA BHORKAR
43	SUJATA KULKARNI
44	SHILPA NIMESH KHARA
45	BHARAT JAYANTILAL SHAH
46	SANJAY VINODKUMAR TIBDIWAL
47	SHYAMAL BALKI
48	KAVYA SANJEEV MUNDRA
49	HIMANSHU MODI
50	LALIT KUMAR PARASMAL JAIN
51	ANUPAMA MAHESHWARI
52	KRISHAN KUMAR MAHESHWARI
53	RAJIV BHATIA
54	OM PRAKASH KARAMCHANDANI
55	INTRINSIX PARTNERS LLP
56	DIVANSHI VIRENDRA JAIN
57	LAKSHYA SINGHVI



58	MILIND WAMAN KHASNIS
59	SUBHAM SARAF
60	SHARADA JAIN
61	SARWANKUMAR BALDWA
62	YOGESH M DODA
63	AMIT KALYAN AUNDHAKAR
64	RONAK GAHLOT
65	ROMA SAHU
66	SURESH BIYANI

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 22.03.2023 till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

SR NO	Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details	Pledged with	Pledge end date
1	AMIT GUPTA	Yet to Receive Information	0	-	NA	NA
2	ASHOK KANKUMAR AGARWAL	Yet to Receive Information	0	-	NA	NA
3	SANTOSH BERIA	Yet to Receive Information	0	-	NA	NA
4	ANUP GUPTA	Yet to Receive Information	0	-	NA	NA
5	PARAS SUBHASHCHANDRA JAIN	Yet to Receive Information	0	-	NA	NA



6	RAHUL AGARWAL	Yet to Receive Information	0	-	NA	NA
7	DEEPSHIKHA ARORA	Yet to Receive Information	0	-	NA	NA
8	AGRAWAL ARCHIT RAMRATAN	Yet to Receive Information	0	-	NA	NA
9	AGRAWAL RAGHAV B	Yet to Receive Information	0	-	NA	NA
10	CHAITANYA H AGRAWAL	Yet to Receive Information	0	-	NA	NA
11	NIRANJAN PRAGJI THAKKAR	Yet to Receive Information	0	-	NA	NA
12	MITTAL PRAFULL MISTRY	Yet to Receive Information	0	-	NA	NA
13	DOSHI VIRALBEN H	Yet to Receive Information	0	-	NA	NA
14	VIMAL KISHORE PARWAL HUF	Yet to Receive Information	0	-	NA	NA
15	NIDHI AGGARWAL	Yet to Receive Information	0	-	NA	NA
16	TINA AGGARWAL	Yet to Receive Information	0	-	NA	NA
17	M REKHA	Yet to Receive Information	0	-	NA	NA
18	MUNISH KUMAR	Yet to Receive Information	0	-	NA	NA
19	AMIT GARG	Yet to Receive Information	0	-	NA	NA



20	ADISHAKTI STEELS	Yet to Receive Information	0 -		NA	NA
21	SURENDRA KUMAR AGARWAL HUF	Yet to Receive Information	0 -		NA	NA
22	PRAKASH KUMAR AGARWAL HUF	Yet to Receive Information	0 -		NA	NA
23	BORA PRASHANT PRAKASH	Yet to Receive Information	0 -		NA	NA
24	SMITA AGRAWAL	Yet to Receive Information	0 -		NA	NA
25	V M PATADIA (HUF)	Yet to Receive Information	0 -		NA	NA
26	DHARA PALAK SHAH	'IN3024611 0977445	9500	UNDER PROCESS	NA	NA
27	AMIT HARIPRASAD KARIWALA	Yet to Receive Information	0 -		NA	NA
28	SUNIL BAGARIA	Yet to Receive Information	0 -		NA	NA
29	GAURAV TIBREWAL	Yet to Receive Information	0 -		NA	NA
30	NARENDRA KUMAR PORWAL	Yet to Receive Information	0 -		NA	NA
31	SEEMA ANILKUMAR MODANI	Yet to Receive Information	0 -		NA	NA
32	HIMESH NARAYAN HUF	Yet to Receive Information	0 -		NA	NA
33	ATUL NARAYAN HUF	Yet to Receive Information	0 -		NA	NA



34	JAGDISH AGAL HUF	Yet to Receive Information	0	-	NA	NA
35	RAM RATAN CHIRANIA	Yet to Receive Information	0	-	NA	NA
36	SANGHVI CYLINDERS PRIVATE LIMITED	Yet to Receive Information	0	-	NA	NA
37	CHINMAYEE CHOUDHARY	Yet to Receive Information	0	-	NA	NA
38	ANCY P ANTO	Yet to Receive Information	0	-	NA	NA
39	MURTUZA SHABBIR ARSIWALA	Yet to Receive Information	0	-	NA	NA
40	SHILPI PARWAL	Yet to Receive Information	0	-	NA	NA
41	ANURAG LOHIYA	Yet to Receive Information	0	-	NA	NA
42	NAMRATA LOHIYA	Yet to Receive Information	0	-	NA	NA
43	NIVEDITA BHORKAR	Yet to Receive Information	0	-	NA	NA
44	SUJATA KULKARNI	Yet to Receive Information	0	-	NA	NA
45	SHILPA NIMESH KHARA	Yet to Receive Information	0	-	NA	NA
46	BHARAT JAYANTILAL SHAH	Yet to Receive Information	0	-	NA	NA
47	SANJAY VINODKUMAR TIBDIWAL	Yet to Receive Information	0	-	NA	NA



48	SHYAMAL BALKI	Yet to Receive Information	0 -		NA	NA
49	KAVYA SANJEEV MUNDRA	Yet to Receive Information	0 -		NA	NA
50	HIMANSHU MODI	Yet to Receive Information	0 -		NA	NA
51	LALIT KUMAR PARASMAL JAIN	Yet to Receive Information	0 -		NA	NA
52	ANUPAMA MAHESHWARI	Yet to Receive Information	0 -		NA	NA
53	KRISHAN KUMAR MAHESHWARI	Yet to Receive Information	0 -		NA	NA
54	RAJIV BHATIA	Yet to Receive Information	0 -		NA	NA
55	OM PRAKASH KARAMCHANDANI	Yet to Receive Information	0 -		NA	NA
56	INTRINSIX PARTNERS LLP	Yet to Receive Information	0 -		NA	NA
57	DIVANSHI VIRENDRA JAIN	Yet to Receive Information	0 -		NA	NA
58	LAKSHYA SINGHVI	Yet to Receive Information	0 -		NA	NA
59	MILIND WAMAN KHASNIS	Yet to Receive Information	0 -		NA	NA
60	DINESH MAHATMA	'IN3030521 0630754	10000	UNDER PROCESS	NA	NA
61	SUBHAM SARAF	Yet to Receive Information	0 -		NA	NA



62	SHARADA JAIN	Yet to Receive Information	0	-	NA	NA
63	SARWANKUMAR BALDWA	Yet to Receive Information	0	-	NA	NA
64	YOGESH M DODA	Yet to Receive Information	0	-	NA	NA
65	AMIT KALYAN AUNDHAKAR	Yet to Receive Information	0	-	NA	NA
66	RONAK GAHLOT	Yet to Receive Information	0	-	NA	NA
67	ROMA SAHU	Yet to Receive Information	0	-	NA	NA
68	SURESH BIYANI	Yet to Receive Information	0	-	NA	NA
	TOTAL		19500			

(*) client id/ folio no in case allottee hold the securities in physical form

- d) ~~None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.~~
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”



YASH MEHTA & ASSOCIATES
Company Secretaries

Address : 67, Chinubhai Tower, Besides H.K. College, Opp. Handloom House,
Ashram Road, Ahmedabad – 380009.

☎ - 9913069848 ☎ - 079-46044489, Web – www.ymassociates.in
✉ - yash.ymassociates@gmail.com, support@ymassociates.in

- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is less than 5% of the post issue fully diluted share capital of the issuer.

FOR, YASH MEHTA & ASSOCIATES

Yash J. Mehta

COMPANY SECRETARIES

YASH MEHTA

PROPRIETOR

FOR YASH MEHTA & ASSOCIATES

COMPANY SECRETARIES

FCS No.: 12143 C. P. No.: 16535

PEER REVIEW NO: 1269/2021

UDIN: F012143E003655915

Date : 30.03.2024
Place : Ahmedabad