



YASH MEHTA & ASSOCIATES
Company Secretaries

Address : 67, Chinubhai Tower, Besides H.K. College, Opp. Handloom House,
Ashram Road, Ahmedabad – 380009.

☎ - 9913069848 ☎ - 079-46044489, Web – www.ymassociates.in
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COMPLIANCE CERTIFICATE

[Pursuant to Regulation 163(2) of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018]]

To,
The Board of Directors,
CHARTERED LOGISTICS LIMITED
CIN: L74140GJ1995PLC026351
B-501, Stellar, Opp. Arista, Sindhubhavan Road,
Thaltej, Ahmedabad, Daskroi, Gujarat-380059

Dear Sir/Madam,

I, have been requested by the Board of Directors of **CHARTERED LOGISTICS LIMITED** (hereinafter referred to as “Company”) having CIN: L74140GJ1995PLC026351 and having registered office at B-501, Stellar, Opp. Arista, Sindhubhavan Road, Thaltej, Ahmedabad, Daskroi, Gujarat-380059 to certify proposed Preferential issue of 3,00,00,000 (Three Crore only) Convertible warrants (the “Warrants”) at Rs. 7.80/- (Rupees Seven and Eighty Paise) (“Proposed Preferential issue”). The Proposed Preferential issue was approved by the Board of Directors in its meeting held on 28.03.2024.

The Certificate is required to be placed before the Shareholders at their Extra Ordinary General Meeting of the Company, which is to be held on 23rd April, 2024 as per the requirement of Regulation 163(2) of the SEBI (ICDR) Regulation, 2018. The list of proposed allottees attached as annexure A to this certificate.

Management Responsibility:

The Management of the Company is responsible for ensuring the compliance of the requirements of the ICDR Regulations, 2018 detailed as under:

- (i) Determination of the relevant date, being the date thirty days prior to the date on which the meeting of shareholders is proposed to consider the proposed preferential issue.
- (ii) Determination of the minimum price of Equity Shares in terms of Regulation 164 of the SEBI ICDR Regulations.
- (iii) Compliance with the conditions and requirements of the SEBI ICDR Regulations.
- (iv) Compliance with the requirements of the preparation and maintenance of all accounting and other relevant supporting records, designing, implementation, and maintenance internal control relevant to the preparation and presentation of statements, determination minimum price of Equity Shares and making estimates that are reasonable in the circumstances.
- (v) Compliance of the applicable laws and ensuring the authenticity of documents and information furnished.
- (vi) To provide all the relevant information to the SEBI, and/or BSE Limited.



On the basis of the relevant management inquiries, necessary representation and information received from/furnished by the management of the Company, I have examined the following limited documents as provided by the Company on the date this certificate:

- a) The present capital structure including details of Authorized, Subscribed, issued and paid up share capital of the Company;
- b) Resolution passed at the meeting of Board of Directors;
- c) List of proposed allottees;
- d) The relevant date in accordance with Regulation 161 of the SEBI (ICDR) Regulation, 2018.
- e) Confirmation from the Company that:
 - i. None of the Allottees have sold or transferred any Equity Shares of the Company during the 90 trading days preceding the relevant date.
 - ii. None of the Company's Promoters or Directors is a Fugitive Economic Offender.
 - iii. The Company has no outstanding dues to SEBI, the Stock Exchange or the Depositories.
 - iv. Equity Shares held by the proposed allottees, if any, in the Company are in dematerialised form.
 - v. The Company is in compliance with the conditions for continuous listing of Equity Shares.
 - vi. The Company has obtained the Permanent Account Numbers of the proposed allottees.
 - vii. The Company has decided the Relevant Date as 22nd March, 2024 being thirty days prior to the date on which the Extra Ordinary General Meeting is proposed to be held.
 - viii. The offer is being made only to such persons whose names and addresses are recorded by the Company prior to invitation to subscribe as per requirements of Section 42 read with 62 of the Companies Act, 2013 and Rules made thereunder.

Based on my examination of such information/documents and explanation and confirmations provided to me by the management and employees Company and to the best of my knowledge and belief, I hereby certify that proposed preferential issue is being made in accordance with the requirements of SEBI ICDR Regulations.

Further, Pre-preferential holding of the allottee are in Dematerialised form and highest volume of the shares recorded on Bombay Stock Exchange Limited.

Assumptions & Limitation of scope and Review:

- I. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Company.



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- II. My responsibility is to certify based upon my examination of relevant documents and information. This is neither an audit nor an expression of opinion.
- III. I am not expressing any opinion on the price computed / calculated and/or the price at which the Warrants are being issued by the Company.
- IV. This certificate is neither an assurance as to the future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.
- IV. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of further submission in the general meeting of the shareholders considering the proposed preferential issue and should not be used by any other person or for any other purpose.

**FOR, YASH MEHTA & ASSOCIATES
COMPANY SECRETARIES**

Yash. H. Mehta

**YASH MEHTA
PROPRIETOR
FOR YASH MEHTA & ASSOCIATES**

**Date : 28.03.2024
Place : Ahmedabad**

**COMPANY SECRETARIES
FCS No.: 12143 C. P. No.: 16535
PEER REVIEW NO: 1269/2021
UDIN: F012143E003645773**



Annexure – A
List of Proposed Allottee

SR NO	NAME OF THE PROPOSED ALLOTTEE
1	AMIT GUPTA
2	ASHOK KANKUMAR AGARWAL
3	SANTOSH BERIA
4	ANUP GUPTA
5	PARAS SUBHASHCHANDRA JAIN
6	RAHUL AGARWAL
7	DEEPSHIKHA ARORA
8	AGRAWAL ARCHIT RAMRATAN
9	AGRAWAL RAGHAV B
10	CHAITANYA H AGRAWAL
11	NIRANJAN PRAGJI THAKKAR
12	MITTAL PRAFULL MISTRY
13	DOSHI VIRALBEN H
14	VIMAL KISHORE PARWAL HUF
15	NIDHI AGGARWAL
16	TINA AGGARWAL
17	M REKHA
18	MUNISH KUMAR
19	AMIT GARG
20	ADISHAKTI STEELS
21	SURENDRA KUMAR AGARWAL HUF
22	PRAKASH KUMAR AGARWAL HUF
23	BORA PRASHANT PRAKASH
24	SMITA AGRAWAL



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25	V M PATADIA (HUF)
26	AMIT HARIPRASAD KARIWALA
27	SUNIL BAGARIA
28	GAURAV TIBREWAL
29	NARENDRA KUMAR PORWAL
30	SEEMA ANILKUMAR MODANI
31	HIMESH NARAYAN HUF
32	ATUL NARAYAN HUF
33	JAGDISH AGAL HUF
34	RAM RATAN CHIRANIA
35	SANGHVI CYLINDERS PRIVATE LIMITED
36	CHINMAYEE CHOUDHARY
37	ANCY P ANTO
38	MURTUZA SHABBIR ARSIWALA
39	SHILPI PARWAL
40	ANURAG LOHIYA
41	NAMRATA LOHIYA
42	NIVEDITA BHORKAR
43	SUJATA KULKARNI
44	SHILPA NIMESH KHARA
45	BHARAT JAYANTILAL SHAH
46	SANJAY VINODKUMAR TIBDIWAL
47	SHYAMAL BALKI
48	KAVYA SANJEEV MUNDRA
49	HIMANSHU MODI
50	LALIT KUMAR PARASMAL JAIN
51	ANUPAMA MAHESHWARI
52	KRISHAN KUMAR MAHESHWARI



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53	RAJIV BHATIA
54	OM PRAKASH KARAMCHANDANI
55	INTRINSIX PARTNERS LLP
56	DIVANSHI VIRENDRA JAIN
57	LAKSHYA SINGHVI
58	MILIND WAMAN KHASNIS
59	SUBHAM SARAF
60	SHARADA JAIN
61	SARWANKUMAR BALDWA
62	YOGESH M DODA
63	AMIT KALYAN AUNDHAKAR
64	RONAK GAHLOT
65	ROMA SAHU
66	SURESH BIYANI

**FOR, YASH MEHTA & ASSOCIATES
COMPANY SECRETARIES**

Yash J. Mehta

**YASH MEHTA
PROPRIETOR
FOR YASH MEHTA & ASSOCIATES
COMPANY SECRETARIES**

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